



ROGER DAVIS

- CEO of Woodridge Wealth Management
- Author of *Wall Street's Just Not That Into You: An Insider's Guide to Protecting and Growing Wealth*
- In-demand speaker

Roger Davis is a wealth manager for successful families and individuals, as well as an author and speaker. He is CEO of LA-based Woodridge Wealth Management, LLC and runs the operations of Woodridge Equity Partners, LP. Roger has over two decades of experience working in the financial services industry including his service as senior vice president at UBS Financial Services, and limited partner at J.C. Bradford & Co. where he was a member of the senior advisory council. To learn more about Roger visit WoodridgeWealth.com.

NEWEST KEYNOTE

Wall Street's Just Not That Into You: Practical Advice From an Insider for Protecting and Growing Wealth

In his latest keynote, Roger provides a convincing overview of why the most common practices used by financial advisors simply cannot reliably get you where you want to go and in his down-to-earth style offers audiences fact-based, pragmatic advice on how to invest more wisely.

Roger shows audiences:

- *The inevitability of market ups and downs and why traditional investment strategies can't reliably grow and protect wealth*
- *How critical it is to identify financial goals, timeline, and risk-tolerance and incorporate this into their investment approach*
- *Innovative yet practical investment strategies based on years of research to help navigate good markets and bad*

WALL STREET'S JUST NOT THAT INTO YOU



AN INSIDER'S GUIDE
TO PROTECTING
AND GROWING WEALTH

DAVIS

BRING
BOOKS
TO YOUR
EVENT

BRING ROGER TO YOUR AUDIENCE

CATEGORIES

Business, Investing, Personal Finance, Wealth Management, Financial Planning

AUDIENCES

Talks can be customized to suit a variety of audiences from professionals to successful individuals and families, and everyone with a stake in the market.

To buy in bulk at the best price, contact jill@bibliomotion.com.

To book Roger as a speaker, contact him at Roger.davis@woodridgewealth.com